UPTOWN
FILM CENTER

Leave a lasting legacy by including the Uptown Film Center in your estate plans.
Help sustain our mission for future generations.

FOUR PATHS TO ESTATE PLANNING

1. GIFTS IN YOUR WILL OR LIVING TRUST

Your attorney adds a short provision naming the Uptown Film Center. Bequests may be unrestricted or directed to a purpose such as the capital campaign, programs, or an endowed fund.

Specific bequest	A fixed dollar amount, paid before the remainder of the estate is distributed.
Percentage bequest	A stated percentage of your total estate, so the gift stays proportionate as your circumstances change.
Residuary bequest	All, or a percentage, of what remains after debts, expenses, taxes, and all other bequests. The most common charitable bequest, and it never needs revising as your assets change.
Contingent bequest	Takes effect only if your named beneficiaries do not survive you.

2. RETIREMENT PLAN BENEFICIARY

Name the Uptown Film Center as a beneficiary of all or a portion of an IRA or other retirement account.

3. LIFE INSURANCE

Designate The Uptown Film Center as a beneficiary of a life insurance policy.

4. DONOR-ADVISED FUND SUCCESSION

Depending on the sponsoring organization's policies, recommend The Uptown Center as a charitable successor or beneficiary of the remaining fund balance.

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LANGUAGE FOR YOUR ATTORNEY OR ADVISOR

Legal name: Upper West Side Cinema Center, Inc., d/b/a Uptown Film Center

EIN: 99-3632277

Address: 440 West End Avenue #4A, New York, NY 10024

> "I give and bequeath to Upper West Side Cinema Center, Inc., d/b/a Uptown Film Center, a New York not-for-profit corporation, Federal Tax ID 99-3632277, located at 2626 Broadway, New York, New York, the sum of $_____ [or: _____ percent of the rest, residue, and remainder of my estate], to be used for its general purposes."

To restrict the gift, replace the closing phrase with your purpose — for example, "for the capital campaign to build the Uptown Film Center."

We are glad to help draft that language with you.

Let us know if the The Uptown Film Center is already in your plans. If there is a particular gift idea, feel free to discuss the intended gift with our development team, confidentially.
We will help advise on any gift restrictions.

development@uptownfilm.org · 646-876-2402 · uptownfilm.org

PLEASE NOTE

This document is provided for general information only. It is not legal, tax, or financial advice, and the Uptown Film Center cannot provide such advice. Please consult your own estate attorney or tax advisor before making or changing any plan described here.